Returning Student
Financial Aid Checklist 2015-2016

- Priority Deadline: May 15, 2015
(please submit documents by April 24th to ensure meeting the May 15th deadline)

Application materials reached Wesleyan after May 15, 2015 are subject to a $1,000 penalty and a $2,000 penalty if after July 15, 2015. The loss of scholarship will be replaced with available loan funding. Through your Electronic Portfolio, under My Financials you may access SIMON, our web-based service, for information on the status of your financial aid application and forms needed to complete your application. Guest access to your Electronic Portfolio may also be granted to those persons who may help you complete the application process.

- If we receive all documents noted below by the May 15th priority deadline, we will notify you by email in June to see your award in SIMON**. We will also send you a copy by mail.
- Student Accounts will email you when your E-Bill is ready in July through your E-portfolio.
- Wesleyan reserves the right not to award any institutional funds if an application is completed after August 1, 2015.

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<th>Minimum Required Documentation*</th>
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| WESLEYAN'S RETURNING STUDENT ON-LINE APPLICATION (submitted electronically) | Submit on-line through your E-portfolio, under My Financials (SIMON**).
| 2015-16 FREE APPLICATION FOR FEDERAL STUDENT AID (FAFSA) (submit electronically) | Available at www.fafsa.ed.gov
Check SAR (Student Aid Report) or SIMON** to see if you have been selected to complete the Verification Worksheet, this form is available on SIMON** on the Forms tab. PLEASE READ ALL DIRECTIONS.
Wesleyan recommends that you use the IRS Data Retrieval tool which pulls your prior year tax information directly into your FAFSA, in an effort to reduce additional required documents. For optimal filing, submit your taxes electronically. After approximately 2 weeks, your IRS data will be available for transfer to your FAFSA; if you submit a paper return to the IRS, it will take approximately 6-8 weeks before the IRS data is available for transfer to your FAFSA.
Wesleyan’s FAFSA code is 001424
| COLLEGE SCHOLARSHIP SERVICE (CSS) 2015-16 PROFILE (submit electronically) | Available at http://student.collegeboard.org/profile.
In lieu of the Profile explanation box, we encourage you to submit directly to the Financial Aid Office the dollar-specific details relative to any special circumstances that affect your ability to contribute to a Wesleyan education.
Wesleyan’s Profile code is 3959
| SIGNED PARENTS' 2014 FEDERAL TAX RETURN (submit to IDOC) | Custodial Parent Return must be submitted and signed, with all schedules and W2 forms.
If parents operate a business or farm include a copy of the most recent partnership or corporate tax return and K1s.
Tax documents should be submitted by April 24th to ensure meeting the May 15th deadline.
The IDOC service now allows direct submission via the IDOC website (recommended) as well as submission via regular U.S. mail. Read the instructions carefully in order to avoid delays. Click HERE to log in to IDOC.
Please Note:
- If you are submitting IDOC through the recommended direct upload process please be sure to follow the instructions on the IDOC website.
- If you are submitting information to IDOC via regular mail please submit all supporting documents directly to the CollegeBoard as one complete packet accompanied by your personalized IDOC coversheet. The IDOC coversheet is available for printing on the IDOC website. In the case of divorced or separated parents, you may submit your noncustodial parent tax information with your custodial household IDOC submission to the CollegeBoard. Alternatively, you may forward a separate copy of the IDOC coversheet to your noncustodial parent to be completed and submitted directly to the CollegeBoard with their tax information only. If you have additional documents after you mail your IDOC documents, we ask you mail these documents directly to our office.
After reviewing application materials, the Office of Financial Aid may determine that additional information is needed. The office will contact the applicant to request any additional documentation. If you have additional documents after your initial IDOC submission, we ask you to mail it to our office directly.
| TAX FILING EXTENSION (if applicable) (send to Wesleyan) | Eligibility for aid cannot be determined until the tax return is submitted
| SIGNED STUDENT'S 2014 FEDERAL TAX RETURN (submit to IDOC) | Student Returns must be signed, with all schedules and W2 forms.
If students operate a business or farm include a copy of the most recent partnership or corporate tax return and K1s.

STUDENTS AND PARENTS APPLYING FOR FEDERAL DIRECT LOAN ONLY:
2015-16 FREE APPLICATION FOR FEDERAL STUDENT AID (FAFSA) (submit electronically)
860-685-2800 phone 860-685-2801 fax finaid@wesleyan.edu
www.wesleyan.edu/finaid
Wesleyan’s FAFSA code is 001424. Please email the Financial Aid Office at finaid@wesleyan.edu so we can turn on your Returning Student On-line application in your E-portfolio. Our office will then waive your taxes and CSS Profile, if you are applying only for the Federal Direct loan.

Wesleyan University offers aid based on financial need only; no merit, athletic, or special scholarships are offered.

*Wesleyan reserves the right to request additional information.

**To monitor your SIMON account to see if new documents are needed, SIMON is available at https://cardinal.wesleyan.edu/NetPartnerStudent. Use your Wes ID and 8-digit date of birth to login (mmddyyyy).